

SCHEDULE C

The Insolvency Institute of Canada/L'institut d'insolvabilité du Canada

The Insolvency Institute of Canada is Canada's premier private sector insolvency organization. The Institute is a non-profit organization dedicated to the recognition and promotion of excellence in the field of insolvency. Its members are drawn from the most senior experienced members of the insolvency community in Canada. Membership is by invitation and is limited to 125 insolvency practitioners (trustees and lawyers) who are joined by representatives of regulatory and compensation bodies, major financial institutions and prominent members of the academic community.

The Institute provides a forum for leading members of the insolvency community to exchange ideas and share experiences with other members, senior representatives of the federal and provincial governments and members of the judiciary. The Institute supports and encourages research studies and analysis of restructuring, insolvency and creditors' rights issues. Since its inception, members of the Institute have always had prominent roles in the review and reform of Canada's insolvency legislation.

The Institute has sponsored and supported public conferences on insolvency related topics and publishes papers that are delivered at its Annual General Meetings. The Institute has provided Insolvency Institute Fellowships for post-graduate studies in insolvency related subjects at leading Canadian universities and has commissioned research projects on important issues in Canada's insolvency and restructuring system. Through The Insolvency Institute's/Judicial Liaison Council, the Institute has established links with Canada's leading bankruptcy and insolvency judges. The Institute, in association with one of Canada's leading publishers, makes its collection of insolvency cases and materials available electronically.

The Institute recently sponsored the book *Case Studies in Recent Canadian Insolvency Reorganizations* (Prof. Jacob S. Ziegel, Editor) which was published in honour of the Honourable Lloyd William Houlden upon his retirement from the Court of Appeal for Ontario.

The Institute, through its members, brings a wealth of judgment and experience to its activities and projects and is becoming increasingly recognized as the most authoritative multidisciplinary insolvency organization in Canada.

March 15, 2002